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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Order Sustaining
Second Omnibus Objection Of
USACM Trust To Proofs of Claim
Based Entirely Upon Investment In
The Marlton Square Loan**

Date: June 14, 2011

Time: 10:30 a.m.

PLEASE TAKE NOTICE that the Order Sustaining Second Omnibus Objection
Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Marlton
Square Loan was entered on June 17, 2011. A true and correct copy of which is attached
hereto as Exhibit A.

Dated: June 20, 2011.

LEWIS AND ROCA LLP

By /s/ Robert M. Charles Jr. (#6593)

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